

ACC LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY

NOTICE OF COURT HEARING RELATING TO A PROPOSED SCHEME OF ARRANGEMENT

By Order of the High Court of Ireland made on 14 January 2019 (the **Order**), an application by ACC Loan Management Designated Activity Company (the **Company**) for an order sanctioning a proposed Scheme of Arrangement (the **Scheme**) between the Company and Coöperatieve Rabobank U.A. (the **Shareholder**) pursuant to section 453(2)(c) of the Companies Act 2014 will be heard at 11a.m. on 28 January 2019 by the High Court sitting at The Four Courts, Inns Quay, Dublin 7, Ireland.

The Order also requires that any party with a legitimate interest in the Scheme and intending to appear at the hearing of the application and having grounds to oppose same should give notice in writing of their intention to do so, together with any Affidavit upon which they propose to rely, to A&L Goodbody, IFSC, North Wall Quay, Dublin 1 (Ref: EHY/BHY) by 5:00p.m. on 23 January 2019. Upon request made to A&L Goodbody Solicitors, a copy of the Company's application will be provided to parties who demonstrate such a legitimate interest.

If the Scheme is sanctioned by the High Court, it will result in the transfer of all assets and all liabilities of the Company to ACC Investments Limited.

Dated: 14 January 2019

Press queries:

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